

C01206-2014

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 17, 2014
2. SEC Identification Number
AS092-000589
3. BIR Tax Identification No.
001-817-292
4. Exact name of issuer as specified in its charter
Greenergy Holdings Incorporated
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
54 National Road, Dampol II-A, Pulilan, Bulacan
Postal Code
3005
8. Issuer's telephone number, including area code
(02) 579-4490, (02)661-6945
9. Former name or former address, if changed since last report
Not applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	186,327,856,500

11. Indicate the item numbers reported herein
Item 2

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Greenergy Holdings Incorporated

GREEN

PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Disposition of Equity Interest in Biomass Holdings Inc.

Background/Description of the Disclosure

Greenergy Holdings Incorporated ("Greenergy") and ThomasLloyd Cleantech Infrastructure Fund GmbH ("Cleantech", formerly Cleantech Projektgesellschaft mbH) have agreed in principle on the sale by Greenergy of its sixty percent (60%) interest in Biomass Holdings Inc. ("BHI"). BHI is the joint venture company of Greenergy and Cleantech that holds their investment in San Carlos Biopower Inc. The definitive agreements, which shall contain the final terms and conditions of the transaction, are in the process of being finalized. Greenergy shall make the necessary disclosure upon execution of the definitive agreements.

Date of Approval by Board of Directors

TBA

Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

-

Details of the acquisition or disposition

Date

TBA

Manner

-

Description of the company to be acquired or sold

BHI is the joint venture company of Greenergy and Cleantech that holds their investment in San Carlos Biopower Inc.

The terms and conditions of the transaction

Number of shares to be acquired or disposed

600,000,000

Percentage to the total outstanding shares of the company subject of the transaction	60
Price per share	-

Nature and amount of consideration given or received
-
Principle followed in determining the amount of consideration
-
Terms of payment
-
Conditions precedent to closing of the transaction, if any
-
Any other salient terms
-

Identity of the person(s) from whom the assets were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
-	-

Effect(s) on the business, financial condition and operations of the Issuer, if any
-
Other Relevant Information
The requested information shall be disclosed upon execution of the definitive agreements which shall contain the terms and conditions of the transaction.

Filed on behalf by:

Name	Paula Katrina Nora
Designation	Assistant Corporate Secretary