



GREENERGY HOLDINGS INCORPORATED
(formerly MUSX Corporation)
54 National Road, Dampol II Pulilan, Bulacan
Tel. No. (02) 661-6945; (02) 579-4490

NOTICE OF ANNUAL MEETING OF STOCKHOLDERS

TO ALL STOCKHOLDERS:

NOTICE is hereby given that the Annual Meeting of Stockholders of Greenergy Holdings Incorporated (the "Company") will be held on **16 June 2014, Monday, at 2:00 in the afternoon at No. 54 National Road, Dampol II-A, Pulilan, Bulacan.**

The agenda for the said meeting shall be as follows:

1. Call to order;
2. Certification of notice and determination of quorum;
3. Approval of the minutes of the Annual Meeting of Stockholders held last 15 November 2013;
4. Approval of Annual Report and Financial Statements for the year ended 31 December 2013;
5. Amendment of the By-Laws for the purpose of creating an Executive Committee;
6. Approval of the issuance and listing of the 5 billion primary common shares issued by the Company to Three Star Capital Limited (BVI), in compliance with the PSE Revised Listing Rules;
7. Waiver by the minority stockholders of the right to conduct a public offering in relation to the 5 Billion common shares issued to Three Star Capital Limited (BVI), in compliance with the PSE Revised Listing Rules;
8. Ratification of all acts, resolutions and decisions of the Board of Directors and Management for the year 2013;
9. Election of Directors;
10. Appointment of External Auditor for the year 2014.
11. Consideration of such other business as may properly come before the meeting; and
12. Adjournment.

The Organizational Meeting of the new Board of Directors will be held immediately after the Annual Stockholders' Meeting.

By resolution of the Board of Directors, the close of business on **27 May 2014** has been fixed as the record date for the determination of the stockholders entitled to notice of such meeting and any adjournment thereof, and to attend and vote thereat.

All stockholders who will not, are unable, or do not expect to attend the meeting in person are urged to fill in, date, sign and return the enclosed proxy to the Company, at its principal office at 54 National Road, Dampol II-A, Pulilan, Bulacan. The proxy need not be a shareholder. A stockholder who is entitled to cast two (2) or more votes may appoint two (2) proxies and must specify the proportion of votes each proxy is appointed to exercise. All proxies must be received on or before **6 June 2014**. Proxies received after the said deadline will not be recorded. Corporate stockholders are requested to attach to the proxy instrument their respective Secretary's Certificates containing the Board Resolution vis-à-vis the authority of the proxy(ies). Validation of proxy(ies) shall be held on **9 June 2014 at 2:00 p.m.** at the Company's principal office. **Management is not asking you for a proxy nor is it requesting you to send a proxy in its favor.**

For convenience in registering your attendance, please bring your Identification Card containing your picture and signature, and present the same at the registration desk. Registration shall start at 1:30 p.m.

By:

A handwritten signature in black ink, appearing to be "PKL", written over a horizontal line.

PAULA KATRINA L. NORA

Asst. Corporate Secretary/

Asst. Corporate Information and Compliance Officer