



**GREENENERGY HOLDINGS INCORPORATED**  
(formerly MUSX Corporation)  
54 National Road, Dampol II-A  
Pulilan, Bulacan  
Tel. No. (02) 661-6945

22 May 2013

**THE DISCLOSURE DEPARTMENT**  
**PHILIPPINE STOCK EXCHANGE, INC.**  
Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Ave.  
Makati City, Metro Manila

Attention : **MS. JANET A. ENCARNACION**  
Head, Disclosure Department

**MR. JUAN FEDERICO C. DE LEON**  
Senior Specialist, Disclosure Department

Pursuant to the the request of the Philippine Stock Exchange, below is the updated capital structure of the Company as a result of the execution of the (i) subscription agreement for 4 Billion primary shares of the Company dated and disclosed on 2 May 2013 and (ii) subscription agreement for 17.6 Billion primary shares of the Company dated and disclosed on 22 May 2013:

Authorized capital stock	Php2,000,000,000.00 divided into 200,000,000,000 common shares
Issued and outstanding shares	172,952,856,500 common shares
Par value	Php0.01

We trust that you will find the same in order.

Very truly yours,

A handwritten signature in black ink, appearing to read "Jennifer T. Ong".

**JENNIFER T. ONG**  
Alternate Corporate Information Officer